

WA529INVEST

January 17, 2025

PO Box 219072
Kansas City, MO 64121-9072

RE: Important Change to Your DreamAhead Direct Deposit by Paycheck

Dear DreamAhead Account Owner:

Our records show that you are currently making or have previously made contributions to your DreamAhead College Investment Plan (DreamAhead) Account automatically from your paycheck.

On February 10, 2025, DreamAhead is being relaunched as WA529 Invest and moving to a new account management system. As a result, some account and bank routing information will change. To ensure that your payroll contributions continue uninterrupted, please make the required changes indicated below.

Please complete the enclosed Payroll Direct Deposit Form OR update your Account using your company benefits self-service portal (if available).

- If your employer requires a paper form to make payroll changes, complete Steps 1 and 2 of the enclosed Payroll Direct Deposit Form and provide it to your employer’s payroll office.
- If your employer has a self-service benefits portal, enter the required information from Step 2 of the enclosed form into your self-service benefits portal.

Contributions submitted by your employer on your behalf after February 7, 2025, will be rejected and returned to your employer unless you take action. Please ensure these changes are effective for pay periods beginning February 10, 2025, and onward.

Your employer’s payroll office may require one complete pay period to implement these changes, so you may experience a pay period without a payroll contribution to your Account.

We apologize for any inconvenience this may cause. If you have any questions about your Account, please visit WA529Enhancements.com or contact a Client Services Consultant at 1-844-529-5845, Monday to Friday 6:00 a.m. to 5:00 p.m. After February 10, our hours will be 8:00 a.m. to 7:00 p.m. PT.

Thank you for choosing DreamAhead and welcome to WA529 Invest!

Sincerely,

DreamAhead/WA529 Invest

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WA529 Invest Payroll Direct Deposit Authorization Form

STEP 1. Employee Instructions

Please sign this page, include your Social Security number and the date, and submit it to your employer's payroll office. Your employer will initiate or change your payroll direct deposit after they receive this form.

Employee Name

Total amount to be deducted per pay period _____

Sample

Employee Signature

Employee SSN

Date

STEP 2. Employer Instructions: Establish Payroll Direct Deposit Instructions on Your Payroll System

For Employers Transmitting Funds by ACH:

Provide the following information with your transmittal. When completing an ACH electronic transfer, the transmittal must be coded for checking.

ABA Number
011001234

Account Number
715XXXXXXXXXX

Note: The account number is a 12-digit field. The first 3-digits identify the bank account for WA529 Invest. The last 9-digits are the first 9-digits of the employee's WA529 Invest account number.

If you have any questions, please call on business days, during business hours.

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