

## **Terms and Conditions**

**Offer Description:** The WA529 Invest College Savings Plan (“WA529 Invest”) is a 529 college savings plan administered by The Washington Committee on Advanced Tuition Payment and College Savings (“The Committee”), an instrumentality of the state of Washington, and managed by TIAA-CREF Tuition Financing, Inc. (“TFI”). To receive a \$50 bonus deposit (“the Bonus Deposit”), eligible individuals must (a) open a new WA529 Invest account (for a new beneficiary) online at [529invest.wa.gov](https://529invest.wa.gov) between May 20, 2025 at 12:01 AM Pacific Time (PT) and May 31<sup>st</sup> 2025 at 8:59 PM PT with an initial deposit of at least \$50 to be contributed and invested at the time the new WA529 Invest account is opened, (b) enter the promotional code, 529Day25, in the Promotion Code field of the online account opening application and, (c) establish recurring contributions for the new WA529 Invest account of at least \$50 per month at the time the new WA529 Invest account is opened. The Bonus Deposit will be made to the eligible WA529 Invest account on or before 8:59 PM PT on June 10th, 2025. Limit: one (1) Bonus Deposit per new WA529 Invest account per unique accountholder/beneficiary combination. Offer limited to accounts opened online.

**Eligibility:** Offer open to legal residents of the 50 states of the United States who are at least 18 years of age or older as of May 20, 2025 and have a social security number or federal taxpayer identification number and excludes the following: (a) members, officers, and employees of The Committee; TFI and its parent, subsidiaries, affiliates, owners, members, directors, managers, officers, employees, trustees, agents; and their respective immediate family members (spouse, domestic partner, parents, legal guardians, grandparents, grandchildren, siblings, children and “step” of each) and those individuals living in their same household; and (b) FINRA affiliated customers. All taxes and other costs associated with this promotion are solely the responsibility of the recipient and/or beneficiary. Beneficiary for the new WA529 Invest account cannot be a beneficiary of an existing WA529 Invest account for that account owner.

**Miscellaneous:** TFI and The Committee (the “Sponsors”) are not responsible for errors, omissions, interruptions, deletions, defects, or delays in operation or transmission of information, in each case whether arising by way of technical or other failures or malfunctions or computer hardware or software, communications devices, data corruption, theft, unauthorized access to or alteration of offer materials, or otherwise. Sponsors reserve the right (a) to modify, suspend, or terminate this offer should any technical failure, unauthorized human intervention, or other causes beyond Sponsors’ reasonable control corrupt or adversely affect the security, administration, or proper conduct of this offer; and (b) to disqualify any individual who tampers with the offer process. To receive the Bonus Deposit, the WA529 Invest account must be open with a dollar balance greater than zero on the day the Bonus Deposit is made.

\*NOTE: This promotion is offered on a first come first served basis for a limited time, and the Sponsors have the right to withdraw and otherwise terminate the offer at any time during the promotion period.

**To learn more about Washington's WA529 Invest, its investment objectives, risks, charges and expenses see the Plan Description at [529invest.wa.gov](https://529invest.wa.gov). Read it carefully. Investments in the Plan are neither insured nor guaranteed and there is the risk of investment loss. TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, is the distributor and underwriter for WA529 Invest. Check with your home state to learn if it offers tax or other benefits such as financial aid, scholarship funds or protection from creditors for investing in its own 529 plan.**

TIAA-CREF Tuition Financing, Inc. (TFI), Plan Manager. TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, distributor and underwriter for the Washington 529 College Savings Plan.